

Question Bank
Merger Acquisitions and
Corporate Restructuring
MBA 914-18

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1. Define merger.
2. What is synergy?
3. What is share repurchase?
4. Explain horizontal merger.
5. What is Demerger?
6. What is takeover bid?
7. What is value creation?
8. What do you mean by share exchange ratio?
9. Explain the term corporate restructuring. Discuss different forms of corporate restructuring.
10. What is Takeover? Discuss various takeover defense strategies.
11. Write Short notes on following:
 - a. Revere Merger
 - b. Strategic Alliance
12. Explain the concept of Leveraged Buy-Out (LBO). Also, discuss its characteristics and structure.
13. Write short notes on following:
 - a. Accounting aspects of mergers and acquisitions.

b. Impact of payment option on EPS.

14. Discuss various financing options available to acquiring company.

15. Explain the motives behind International mergers and acquisitions. Discuss reasons for failure of international mergers and acquisitions.

16. Write short notes on following:

a. Taxation aspects of mergers and acquisitions.

b. Due diligence in mergers and acquisitions.